



Smart Thermostat Rebate Application

Office Use Only
Rebate:

Month/Year:

All information is required to process rebate(s). Incomplete forms will delay processing and be returned to the applicant.

CUSTOMER INFORMATION				
Account No. (to be added by the Utility)		Are you the account holder? <input type="checkbox"/> Yes <input type="checkbox"/> No	Date	
Applicant Name				
Relationship to CRPUD Customer (if not account holder)	<input type="checkbox"/> Family Member <input type="checkbox"/> Landlord <input type="checkbox"/> Tenant <input type="checkbox"/> Other (please specify) _____			
Installation Address			Phone	
City			State	Zip
Mailing Address (if different than installation address)			Contact Email	
City			State	Zip
Thermostat that controls heat pump has been programmed to control a heat pump: <input type="checkbox"/> Yes <input type="checkbox"/> No	Previous thermostat type: If previous thermostat contains mercury, contact your local waste management or www.thermostat-recycle.org for disposal locations. <input type="checkbox"/> Programmable <input type="checkbox"/> Manual <input type="checkbox"/> Other _____	Home Type: <input type="checkbox"/> New Construction <input type="checkbox"/> Site Built <input type="checkbox"/> Manufactured <input type="checkbox"/> Multifamily	Thermostat settings reflect geographic area where installed: <input type="checkbox"/> Yes <input type="checkbox"/> No	Installer: <input type="checkbox"/> Contractor <input type="checkbox"/> Homeowner
Thermostat Manufacturer 1	Model Number	Serial #	Heating System controlled by thermostat 1: <input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air/Water source heat pump	Occupancy Detection has been set to "ON": <input type="checkbox"/> Yes <input type="checkbox"/> No
Thermostat Manufacturer 2	Model Number	Serial #	Heating System controlled by thermostat 2: <input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air/Water source heat pump	Occupancy Detection has been set to "ON": <input type="checkbox"/> Yes <input type="checkbox"/> No

The thermostat must be on the qualified products list available at:
https://www.bpa.gov/EE/Sectors/Residential/Documents/Smart_Tstat_QPL.pdf.

\$100 rebate for one smart thermostat per qualifying heating system with a limit of two per household.

Upon signing this agreement, customer acknowledges the following:

Rebate offer(s) may be changed or discontinued at any time by Columbia River PUD (CRPUD). CRPUD disclaims any warranty, whether expressed or implied, regarding the product(s) listed above for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use. Rebate offer(s) apply to new product(s) only. CRPUD reserves the right to inspect installed product(s). Product(s) must meet all program criteria to qualify for rebate(s). I understand the above and certify that I am a customer of CRPUD, that the product(s) are installed and operating at the location indicated and that this address is within CRPUD service territory.

INSTALLER SIGNATURE _____ **INSTALLATION DATE** _____

HOMEOWNER SIGNATURE (if not the installer) _____ **DATE** _____

Mail, fax or email completed application, legible copy of purchase receipt(s) showing model number, manufacturer, type, size, quantity, purchase date and cost to:

Columbia River PUD
Attn: Energy Efficiency Rebates
5605 NE Elam Young Parkway
Hillsboro, OR 97124
FAX: 1-503-344-6942
rebates@esgroupllc.com

Rebate Applications are due within six (6) months of purchase to qualify. Rebate(s) will not exceed 100% of the installed job cost. Allow 3 to 4 weeks for the rebate to be applied to your utility account unless otherwise specified.

Call 888-883-9879 to learn about additional energy efficiency programs.



RESIDENTIAL SMART THERMOSTAT REBATE PROGRAM General Information

HOMES THAT QUALIFY FOR A REBATE

- Site Built, Manufactured & Multifamily low rise & mid/high rise & New Construction qualify for one Smart Thermostat per forced air electric furnace or air source and ground source heat pumps as their primary system controlled. There is a limit of two per household.
- Thermostats that control cooling-only systems or dual fuel heating systems (gas furnace and electric heat pump) are not eligible for an incentive.
- A house must have Wi-Fi.

REBATE AMOUNT

- \$100 rebate for Qualifying Smart Thermostat.
- *Rebate(s) will not exceed 100% of the total cost and does not cover installation costs.

QUALIFYING SMART THERMOSTATS

- Must be listed on the BPA Smart Thermostat Qualified Products list https://www.bpa.gov/EE/Sectors/Residential/Documents/Smart_Tstat_QPL.pdf.
- Must be set to the geographic location where the thermostat is located.
- Thermostats controlling air source heat pumps must be programmed to recognize the existing heat pump system.

INSTALLER INFORMATION

- Smart thermostats may be installed by homeowners or HVAC contractors.

BEFORE INSTALLATION: PRE-APPROVAL

- **Pre-installation approval *is* required** but an on-site visit is *not* required prior to installation to qualify for the rebate. You or your contractor must submit the Smart Thermostat Rebate Application to Columbia River PUD before installation by email to: rebates@esgroupplc.com or fax to: 503-344-6942.
- Required information for pre-approval: The attached Smart Thermostat rebate application with brand and model unit number.

AFTER INSTALLATION: FINAL DOCUMENTATION

- You or your contractor must submit a final invoice to Columbia River PUD along with the attached completely filled out & signed rebate application.

QUALITY ASSURANCE INSPECTION

- Columbia River PUD may do a follow-up inspection of your new Smart Thermostat.
- If you are chosen for an inspection, you will be contacted beforehand to schedule a day/time with a Columbia River PUD energy expert.

CUSTOMER REBATE CREDIT

- After Columbia River PUD receives your complete rebate application and final invoice, it takes approximately 3 – 4 weeks for the rebate to be applied to your utility account unless otherwise specified.

For additional questions regarding the Columbia River PUD Smart Thermostat Rebate Program, call 888-883-9879