



Office Use Only

Pre-approval: _____
 Expiration: _____
 Rebate: _____
 Month/Year: _____

Residential HVAC with PTCS™ Rebate Application

All information is required to process rebate(s). Contractor must complete both pages of this application.
 Contractor and Customer signatures are required.

Before installation: Submit application with Heat Load Calculations & Balance Point Worksheet or PTCS Heat Pump Sizing Calculator & AHRI certificate.

After installation: submit final invoice(s) and required PTCS forms & you will be contacted for the post inspection.

CUSTOMER INFORMATION

Account No. (to be added by the Utility)		Date	
Applicant Name	Are you the account holder?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Relationship to CRPUD Customer (if not account)	<input type="checkbox"/> Family Member <input type="checkbox"/> Landlord <input type="checkbox"/> Tenant <input type="checkbox"/> Other (please specify) _____		
Installation (Site) Address	Phone		
City	State	Zip	
Mailing Address (if different from site address)			
City	State	Zip	

HOME INFORMATION

Residence Type	<input type="checkbox"/> Site Built (up to 4-plex) <input type="checkbox"/> Manufactured home <input type="checkbox"/> Floating home	Year Built	
Foundation Type	<input type="checkbox"/> Crawl Space <input type="checkbox"/> Full Basement <input type="checkbox"/> Half Basement	Existing Central AC	<input type="checkbox"/> Yes <input type="checkbox"/> No
Existing Heat Type Being Replaced	<input type="checkbox"/> Heat Pump <input type="checkbox"/> Forced Air Electric <input type="checkbox"/> Other <input type="checkbox"/> Forced Air Gas <input type="checkbox"/> Electric Zonal <input type="checkbox"/> No Existing Heat <input type="checkbox"/> New Construction	Existing Backup Heat	<input type="checkbox"/> Forced Air Electric <input type="checkbox"/> Forced Air Gas <input type="checkbox"/> None _____ kW

Check Here for Single Family OR Manufactured Home PTCS or Prescriptive Duct Sealing

- Only homes with ducts that are connected to electric heat are eligible.
- Prescriptive Duct Sealing measures are treated as PTCS measures for all documentation and Quality Assurance purposes.
- New Duct seals in existing or new construction homes, do not qualify for the rebate.
- Heat Pumps must be installed by a PTCS Certified contractor.
- Duct seals must be sealed by a PTCS Certified installer or a BPA approved Prescriptive Technician.
- Approved PTCS registry number must be included with this form.

NEW EQUIPMENT INFORMATION - Heat Pumps must be new and AHRI tested and certified to qualify.

Installation Date		Manufacturer	
Outdoor Model #		Indoor Model #	
AHRI #	HSPF	SEER	Size in Tons <input type="checkbox"/> Variable Speed Unit <input type="checkbox"/> Yes <input type="checkbox"/> No
Number of Compressor Stages	_____ or <input type="checkbox"/> Inverter Driven	Thermostat Type	<input type="checkbox"/> Programmable <input type="checkbox"/> Non-Programmable <input type="checkbox"/> Intelligent Recovery* <small>*Outdoor thermostat must be installed if not installing Intelligent Recovery Thermostat</small>

CONTRACTOR INFORMATION

Company Name	Contact Name	
Business Phone	Business Fax	
Address		
City	State	Zip

All requests for rebate funds must be pre-approved. A heat pump upgrade requires approval from CRPUD engineering before the work begins. The heat pump upgrade must be completed within the six-month timeframe. If the work is not completed within six-months of approval, customer must reapply for rebate(s). There is no guarantee that funds will be available after the six-month approval or that the incentive amount will remain the same. Rebate(s) will not be processed without copies of heat load calculations, balance point worksheet or BPA approved PTCS Heat Pump Sizing Calculator (heat pumps only), PTCS Heat Pump and/or Duct Seal worksheets and final invoices. Jobs must be submitted to the PTCS database by the contractor and approved by PTCS before rebate(s) will be issued. To qualify for incentives, heat pump and duct sealing must be installed and certified by an active, approved PTCS certified HVAC contractor.

By signing below, I verify that I am certified as an active PTCS contractor listed on the PTCS registry. The equipment I installed is new, AHRI tested and certified, and I have installed and tested and/or sealed this heat pump and/or duct system to meet PTCS standards for system sizing to heating load, duct tightness, refrigerant charge and air flow.

CONTRACTOR SIGNATURE _____ DATE _____

CIRCLE REBATE AMOUNT FOR NEW EQUIPMENT			
Residence Type	Measure	Rebate Amount	Minimum Installation Requirements
Existing Site Built, Manufactured & Floating homes	Heat Pump Conversion from existing Forced Air Electric Furnace only to New Heat Pump	\$1,000	New HSPF 9.0 and 14 SEER minimum Heat Pumps. Must be installed according to current PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. *An additional rebate is available if PTCS Duct Sealing is required
Existing Site Built, Manufactured & Floating homes	Heat Pump Conversion from existing Forced Air Electric Furnace only to a Variable Speed New Heat Pump	\$1,200	New HSPF 9.0, 14 SEER minimum and a Variable Speed Heat Pump. Must be installed according to current PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. *An additional rebate is available if PTCS Duct Sealing is required.
New & Existing Site Built -- Existing Manufactured & Floating homes	Air Source Heat Pump Upgrade <u>OR</u> Add to System with non-electric heating system (i.e., gas/oil/propane/wood) <u>OR</u> Upgrade from Zonal Electric Resistance w/out duct seal	\$500	New HSPF 9.0 and 14 SEER minimum Heat Pumps. Must be installed according to current PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. *An additional rebate is available if PTCS Duct Sealing is required.
New & Existing Site Built -- Existing Manufactured & Floating homes	Heat Pump Upgrade to a Variable Speed Heat Pump <u>OR</u> Add to System with non-electric heating system (i.e., gas/oil/propane/wood) <u>OR</u> Upgrade from Zonal Electric Resistance w/out duct seal	\$700	New HSPF 9.0 and 14 SEER minimum Heat Pumps. Must be installed according to current PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls are required. *An additional rebate is available if PTCS Duct Sealing is required.
New & Existing Site Built -- Existing Manufactured & Floating homes	Heat Pump Commissioning & Controls	\$300	New HSPF 7.7 and 13 SEER minimum Heat Pumps. Must be installed according to current PTCS standards by a PTCS certified installer. PTCS Commissioning/Controls <u>are required</u> . *An additional rebate is available if PTCS Duct Sealing is required. This measure can not be claimed or added to any other heat pump measure.
Existing Site Built	PTCS Duct Sealing or Prescriptive Duct Sealing	\$250	Existing Forced Air Electric Furnace or Heat Pump. Must be installed according to current PTCS or BPA approved Prescriptive standards by a BPA certified installer
Existing Manufactured Homes	PTCS Duct Sealing or Prescriptive Duct Sealing	\$200	Existing Forced Air Electric Furnace or Heat Pump. Must be installed according to current PTCS or BPA approved Prescriptive standards by a BPA certified installer

Rebate will not exceed 100% of installation cost.

Upon signing this agreement, customer acknowledges the following:

Rebate offer(s) may be changed or discontinued at any time by Columbia River PUD (CRPUD). CRPUD disclaims any warranty, whether expressed or implied, regarding the measure(s) listed above for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use. I understand that the measure(s) must be installed to CRPUD specifications, and certify that I, or my contractor, have reviewed the specifications prior to beginning work. When selecting a contractor, I understand that it is the homeowner's responsibility to request proof of insurance and licensing that meets the statutes and rules of the Oregon Construction Contractors Board. CRPUD strongly recommends validating qualifications before work begins. I understand the above and certify that I am a customer of CRPUD, that the measure(s) are installed at the address indicated and that this address is within CRPUD service territory.

CUSTOMER SIGNATURE _____ DATE _____

Mail or fax completed application and copies of all required documentation to:

Columbia River PUD
Attn: Energy Efficiency Rebates
5605 NE Elam Young Parkway
Hillsboro, OR 97124
FAX: 1-503-344-6942
Email: rebates@esgroupllc.com

Allow 3 to 4 weeks for rebate processing after receipt of all required documentation and final inspection approval.

Call 888-883-9879 to learn about additional energy efficiency programs.

Participation in this energy efficiency program allows Columbia River PUD to use your electrical energy consumption history for energy savings research. Your consumption history may be shared anonymously with Bonneville Power Administration for energy savings verification and research.

GETTING STARTED

To be eligible for the PTCS Heat Pump or PTCS Duct Seal rebate, the application must be pre-approved by Columbia River PUD prior to installation. Please follow this procedure to qualify for the rebate:

1. CUSTOMER & PTCS CONTRACTOR

- Customer fills out customer information and signs the HVAC rebate application.
- Contractor completes New Equipment Information and PTCS Contractor Information on rebate application, provides the Balance Point Worksheet & Manual J or the PTCS system sizing calculator (for heat pumps only) and the AHRI certificate. CRPUD engineering approval for the upgrade is required before the work begins.
- Please contact rebates@esgroupplc.com if you would like a copy of the PTCS system sizing calculator.
- To find a PTCS certified contractor, go to www.ptcsnw.com.

2. PROJECT PRE-APPROVAL

- Contractor submits forms to rebates@esgroupplc.com or FAX 503-344-6942 for **pre-approval**. During the pre-approval process, the customer account and HVAC information is verified.
- Upon receipt of the pre-approval from Columbia River PUD, you may begin the project. The project must be completed within six months of the pre-approval.
- If the work is not completed within the six-months of the pre-approval, the customer or contractor must reapply for rebate(s). There is no guarantee that funds will be available after the six-month approval or that the incentive rebate amount will remain the same.

3. POST-INSTALLATION

- After installation, the contractor submits all required documents to rebates@esgroupplc.com.
- The PTCS heat pump and/or PTCS duct seal must be approved in the PTCS registry before the rebate will be processed.
- A post-installation inspection is required. The customer or contractor will contact the Energy Expert to arrange an inspection visit. Please call 888-883-9879 or email rebates@esgroupplc.com to schedule.

4. DOCUMENTS REQUIRED TO PROCESS YOUR REBATE(S)

For PTCS Heat Pumps:

- Columbia River PUD Residential HVAC with PTCS rebate application signed by both customer & contractor
- Heat Load Calculations (manual J) & the Balance Point Worksheet or the PTCS system sizing calculator
- PTCS Heat Pump Form
- PTCS Heat Pump Registry Approval
- PTCS Commission & Controls cannot be combined with any other Heat Pump measure
- Final Invoice

For PTCS Duct Seals:

- Columbia River PUD Utility Residential HVAC with PTCS rebate application signed by both customer & contractor
- PTCS Duct Seal Form
- PTCS Duct Seal Registry Approval
- Final Invoice

5. RECEIVE YOUR REBATE

Allow 3 to 4 weeks after the receipt of all required final documentation and final inspection approval for rebate checks to be issued and mailed. Rebate(s) will not exceed 100% of the installed job cost.

**All work must meet Bonneville Power Administration (BPA) and Columbia River PUD program and installation requirements.
For additional questions, call 888-883-9879.**